

## Family Patrimony

You must complete this form if you were married or living in a civil union with your spouse at the time of his or her death.

So that we may determine the amount of the debt resulting from the partition of the family patrimony, complete all sections of this form. If the space provided is insufficient, attach a separate sheet.

Send the form to:

Direction principale des biens non réclamés  
Revenu Québec  
500, boul. René-Lévesque Ouest, bureau 10.00  
Montréal (Québec) H2Z 1W7

We may request additional information or documents.

### 1 Information about you

Last name		First name		Date of birth	
Occupation	Area code Telephone (home)	Area code Telephone (cell)	Area code Telephone (work)	Ext.	
Address					Postal code

### 2 Information about the deceased person

Last name and first name		Occupation at time of death	Date of birth	Date of death
Address at time of death				Postal code

### 3 Information about the matrimonial regime

Matrimonial regime <input type="checkbox"/> Partnership of acquests <input type="checkbox"/> Community of property <input type="checkbox"/> Separation as to property	Date of marriage or civil union	Place of marriage
Did you and your spouse sign a deed to be excepted from the rules governing the partition of family patrimony before January 1, 1991? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please enclose a copy of the deed with this form.		
Were you living with the deceased person at the time of death? <input type="checkbox"/> Yes <input type="checkbox"/> No If not, when did you stop living together?		

### 4 Information about the deceased person's property at the time of death

Property	Value of the deceased's share	Debt	Creditor
Family residence			
Secondary residence(s)			
Furniture in the family residence			
Furniture in the secondary residence(s)			
Motor vehicles used for family transportation			
RRSPs, RRIFs and other retirement savings instruments			

#### 4.1 Pension plan

Pension plan	Value	Name of employer or issuer

#### 4.2 Additional information

Did the deceased person receive, by succession or as a gift, any of the property mentioned in Part 4? .....  Yes  No

If yes, specify: \_\_\_\_\_

Did the deceased person own any of the property mentioned in Part 4 **before your marriage or civil union**? .....  Yes  No

If yes, specify the property in question and indicate its value, as well as any debt owed on the property **at the time of marriage**. \_\_\_\_\_

During your union, did the deceased person sell any property he or she owned **before your marriage or civil union** that was part of the family patrimony? .....  Yes  No

If yes, did he or she reinvest the proceeds from the sale of this property in the purchase of another property mentioned in Part 4? .....  Yes  No

What was the value of the property at the time of the investment? Specify: \_\_\_\_\_

During the time you lived together, did the deceased person invest amounts from a gift or succession in property mentioned in Part 4?.....  Yes  No

What was the value of the property at the time of the investment? Specify: \_\_\_\_\_

Did the deceased person reinvest the proceeds from the sale of property received as a gift or succession in property mentioned in Part 4? .....  Yes  No

Specify: \_\_\_\_\_

### 5 Information about your property

Property	Value of your share	Debt	Creditor
Family residence			
Secondary residence(s)			
Furniture in the family residence			
Furniture in the secondary residence(s)			
Motor vehicles used for family transportation			
RRSPs, RRIFs and other retirement savings instruments			

#### 5.1 Pension plan

Pension plan	Value	Name of employer or issuer

**5.2 Additional information**

Did you receive, by succession or as a gift, any of the property mentioned in Part 5? .....  Yes  No

If yes, specify: \_\_\_\_\_

Did you own any of the property mentioned in Part 5 **before your marriage or civil union**? .....  Yes  No

If yes, specify the property in question and indicate its value, as well as any debt owed on the property **at the time of marriage**. \_\_\_\_\_

\_\_\_\_\_

During the time you lived together, did you sell any property you owned **before your marriage or civil union** that was part of the family patrimony? .....  Yes  No

If yes, did you reinvest the proceeds from the sale of this property in the purchase of property mentioned in Part 5? .....  Yes  No

Specify: \_\_\_\_\_

During the time you lived together, did you invest the amounts from a gift or succession in property mentioned in Part 5? .....  Yes  No

What was the value of the property at the time of the investment? Specify: \_\_\_\_\_

Did you reinvest the proceeds from the sale of property received as a gift or by succession in property mentioned in Part 5? .....  Yes  No

Specify: \_\_\_\_\_

**6 Certification**

I certify that the information provided in this form and all attached documents is, to the best of my knowledge, accurate and complete.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date



**7 Oath**

This part is to be completed by a person authorized to administer an oath or by a commissioner for oaths.

I, \_\_\_\_\_, administered the oath to the person identified in Part 1.  
Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title or number

\_\_\_\_\_  
Date